

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF FLORIDA  
FORT LAUDERDALE DIVISION  
[www.flsb.uscourts.gov](http://www.flsb.uscourts.gov)

In re:	)	Chapter 11 Cases
	)	Case No. 08-10928-BKC-JKO
TOUSA, INC., <i>et al.</i> ,	)	Jointly Administered
	)	
Debtors.	)	
	)	

**NOTICE OF FILING**

TOUSA, Inc., *et al.* (collectively the “Debtors”), by and through undersigned counsel, files the attached amended Exhibit F to the *Disclosure Statement for Joint Plan of TOUSA, Inc. and Its Affiliated Debtors and Debtors In Possession Under Chapter 11 of the Bankruptcy Code* [D.E. No. 2012] filed on October 24, 2008.

Dated: October 27, 2008

Respectfully submitted,

**BERGER SINGERMAN, P.A.**

*/s/ Paul Steven Singerman*

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**Exhibit F**

**Book Valuation of Each Subsidiary Debtor's Assets**

The following table presents the approximate book value of the assets of each of the Subsidiary Debtors, as of the date set forth below. This table is presented for the sole purpose of providing illustrative information about the relative book value of the Subsidiary Debtors' assets for purposes of evaluating possible allocations of New TOUSA Stock among the Subsidiary Debtors as described in VI.D.1 of the Disclosure Statement.

The information presented in this Exhibit F reflects values set forth in the Subsidiary Debtors' books and records as of August 31, 2008, except that net intercompany receivable amounts are set forth as of the Petition Date and are subject to an allowance for potential non-collection as set forth in an adjacent column. Intercompany accounts receivable are set forth on a net basis, and actual amounts of, or collections based upon, such receivables may vary from the estimates set forth herein. For books and records valuation of assets other than intercompany receivables, negative numbers have been reflected as zero for the purpose of this Exhibit.

**Assets by Legal Entity**  
**TOUSA, Inc.**  
 (\$ in millions)

	Cash	Fixed Assets	Inventory	Prepaid & Other	Investments in JVs	Goodwill	InterCo. Receivable	InterCo. Receivable Allowance	Total Assets	% of Total
1 TOUSA, Inc.	\$315,697	\$1,514	\$0	\$517,367	\$0	\$0	\$362,923	(\$326,630)	\$870,870	20.5%
2 TOUSA Funding, LLC	566	0	0	729,905	0	0	1,275,625	(1,148,062)	858,034	20.2%
3 TOUSA Homes Inc.	4,273	10,103	646,570	21,573	172,560	0	0	0	855,079	20.2%
4 TOUSA/West Holdings, Inc.	0	0	0	0	730,471	0	0	0	730,471	17.2%
5 Newmark Homes, LP	0	5,326	223,179	8,008	11,247	11,152	0	0	258,912	6.1%
6 Newmark Homes LLC	0	0	0	0	170,613	0	0	0	170,613	4.0%
7 TOUSA Homes Florida LP	138	541	147,798	3,050	0	0	0	0	151,528	3.6%
8 TOUSA Homes, LP	0	0	0	0	122,420	0	0	0	122,420	2.9%
9 TOI, LLC	0	0	0	0	121,196	0	0	0	121,196	2.9%
10 TOUSA Delaware, Inc.	280	0	0	45,000	0	0	231,381	(208,243)	68,418	1.6%
11 Engle Homes Delaware, Inc.	433	0	0	0	0	0	225,376	(202,838)	22,970	*
12 Engle Sierra Verde P5, LLC	0	9	3,044	0	0	0	0	0	3,052	*
13 TOUSA Realty, Inc.	0	0	0	0	1,242	0	0	0	1,242	*
14 TOUSA, LLC	0	0	0	0	1,224	0	0	0	1,224	*
15 Silverlake Interests LLC	0	0	712	0	0	0	0	0	712	*
16 Engle Homes Residential Construction, LLC	0	0	0	0	0	0	3,324	(2,992)	332	*
17 TOUSA Associates Services Company	97	0	0	44	0	0	1,172	(1,055)	258	*
18 TOUSA Mid-Atlantic Investment, LLC	0	0	0	186	0	0	0	0	186	*
19 Reflection Key, LLC	0	65	22	0	0	0	0	0	87	*
20 Preferred Builders Realty, Inc.	0	0	0	0	0	0	384	(346)	125	*
21 Engle/Gilligan, LLC	0	0	0	0	0	0	824	(741)	82	*
22 Newmark Homes Purchasing, LP	0	7	0	0	0	0	717	(646)	79	*
23 Newmark Homes Business Trust	0	0	0	0	0	0	533	(479)	53	*
24 LB/TE #1, LLC	0	0	0	0	0	0	527	(475)	53	*
25 Lorton South Condominium, LLC	0	0	0	0	0	0	0	0	0	*
26 Beacon Hill at Mountain's Edge, LLC	0	0	0	0	0	0	0	0	0	*
27 Engle Homes Commercial Construction, LLC	0	0	0	0	0	0	0	0	0	*
28 Engle Sierra Verde P4, LLC	0	0	0	0	0	0	0	0	0	*
29 Engle/James LLC	0	0	0	0	0	0	0	0	0	*
30 McKay Landing, LLC	0	0	0	0	0	0	0	0	0	*
31 TOUSA Homes Arizona, LLC	0	0	0	0	0	0	0	0	0	*
32 TOUSA Homes Colorado, LLC	0	0	0	0	0	0	0	0	0	*
33 TOUSA Homes Investment #1, Inc.	0	0	0	0	0	0	0	0	0	*
34 TOUSA Homes Investment #2, Inc.	0	0	0	0	0	0	0	0	0	*
35 TOUSA Homes Investment #2, LLC	0	0	0	0	0	0	0	0	0	*
36 TOUSA Homes Mid-Atlantic Holding, LLC	0	0	0	0	0	0	0	0	0	*
37 TOUSA Homes Mid-Atlantic, LLC	0	0	0	0	0	0	0	0	0	*
38 TOUSA Homes Nevada, LLC	0	0	0	0	0	0	0	0	0	*
39 TOUSA Investment #2, Inc.	0	0	0	0	0	0	0	0	0	*
<b>Total</b>	<b>\$321,484</b>	<b>\$17,565</b>	<b>\$1,021,324</b>	<b>\$1,325,133</b>	<b>\$1,330,974</b>	<b>\$11,152</b>	<b>\$2,102,786</b>	<b>(\$1,892,508)</b>	<b>\$4,237,911</b>	<b>100.0%</b>

\* Less than 1% of aggregate Subsidiary Debtors' assets at book valuation