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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
FORT LAUDERDALE DIVISION
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CLERK OF COURT
FTL OFFICE

In re:	:	Chapter 11 Cases
TOUSA, INC., <i>et al.</i> ,	:	Case No. 08-10928-JKO
	:	
Debtors.	:	Jointly Administered
	:	
OFFICIAL COMMITTEE OF UNSECURED	:	
CREDITORS OF TOUSA, INC., <i>et al.</i> ,	:	Adv. Pro. No. 08-01435
	:	
Plaintiff,	:	
	:	
v.	:	
	:	
CITICORP NORTH AMERICA, INC., <i>et al.</i> ,	:	
	:	
Defendants.	:	

NOTICE OF FILING DOCUMENTS UNDER SEAL

The Official Committee of Unsecured Creditors (“Committee”) by and through undersigned counsel, file, **under seal**, the following documents:

- (i) Expert Report of Charles A. Hewlett;
- (ii) Expert Report of Amy Benbrook;
- (iii) Expert Report of Kevin P. Clancy;
- (iv) Expert Report of William Q. Derrough;
- (v) Exhibits to the Expert Report of William Q. Derrough.

Respectfully submitted,

I hereby certify that the undersigned attorneys, along with others at their firm, have conferred with Debtors' counsel in a good faith effort to resolve by agreement the issues raised herein, but have been unable to do so.

I HEREBY CERTIFY that I am admitted to the Bar of the United States District Court for the Southern District of Florida and I am in compliance with the additional qualifications in this Court set forth in Local Rule 2090-1(A)

I HEREBY CERTIFY that the undersigned attorneys are appearing *pro hac vice* in this matter pursuant to court order dated July 10, 2008 [D.E. 1360, 1362, 1363 in Ch. 11 No. 08-10928]

/s/ Patricia A. Redmond

/s/ Michael L. Waldman

PATRICIA A. REDMOND
(Florida Bar No. 303739)
DAVID C. POLLACK
(Florida Bar No. 362972)
**STEARNS WEAVER MILLER WEISSLER
ALHADEFF & SITTERSON, P.A.**
150 West Flagler Street
Miami, FL 33130
Telephone: (305) 789-3553
Facsimile: (305) 789-3395
predmond@swmwas.com

LAWRENCE S. ROBBINS *pro hac vice*
(D.C. Bar No. 420260)
ALAN D. STRASSER *pro hac vice*
(D.C. Bar No. 967885)
MICHAEL L. WALDMAN *pro hac vice*
(D.C. Bar No. 414646)
**ROBBINS, RUSSELL, ENGLERT, ORSECK,
UNTEREINER & SAUBER LLP**
1801 K Street N.W., Suite 411-L
Washington, DC 20006
Telephone: (202) 775-4500
Facsimile: (202) 775-4510
astrasser@robbinsrussell.com
mwaldman@robbinsrussell.com

*Local Counsel to the Fraudulent
Conveyance Adversary Proceeding Counsel
for the Official Committee of Unsecured
Creditors of TOUSA, Inc., et al.*

*Fraudulent Conveyance Adversary
Proceeding Counsel for the Official
Committee of Unsecured Creditors of
TOUSA, Inc., et al.*

CERTIFICATE OF SERVICE

I hereby certify that on April 22, 2009, I caused a true and correct copy of the Official Committee of Unsecured Creditors of TOUSA, Inc., *et al.*'s Notice of Filing Documents Under Seal to be served by e-mail on:

Paul Steven Singerman, Esq.
BERGER SINGERMAN P.A.,
200 S. Biscayne Blvd., Suite 1000
Miami, FL 33131
Telephone: 305.775.9500
Facsimile: 305.714.4340

singerman@bergersingerman.com

Paul M. Basta, Esq.
Richard M. Cieri, Esq.
M. Natasha Labovitz, Esq.
KIRKLAND & ELLIS, LLP
153 East 53 Street
New York, NY 10022
Telephone: 212.446.4800
Facsimile: 212.446.4900

pbasta@kirkland.com
rcieri@kirkland.com
nlabovitz@kirkland.com

Jeffrey S. Powell, Esq.
Matthew E. Papez, Esq.
Daniel T. Donovan, Esq.
KIRKLAND & ELLIS, LLP
655 15 Street, NW
Washington DC 20005
Telephone: 202.879.5000
Facsimile: 202.879.5200

jpowell@kirkland.com
mpapez@kirkland.com
ddonovan@kirkland.com

Allan E Wulbern, Esq.
Stephen D. Busey, Esq.
SMITH HULSEY & BUSEY
225 Water Street, Suite 1800
Jacksonville, FL 32202
Telephone: 904.359.7700
Facsimile: 904.359.7708

awulbern@smithhulsey.com
busey@smithhulsey.com

Richard Craig Prosser, Esq.
Harley Edward Riedel, Esq.
Amy D. Harris, Esq.
Edward Peterson, Esq.
STICHTER, RIEDEL, BLAIN & PROSSER, P.A.
110 East Madison Street, Suite 200
Tampa, FL 33602-4718
Telephone: 813.229.0144
Facsimile: 813.229.1811

rproser@srbp.com
hriedel@srbp.com
aharris.ecf@srbp.com
epeterson@srbp.com

Joseph H. Smolinsky, Esq.
Thomas J. Hall, Esq.
Seven R. Rivera, Esq.
Thomas J. McCormack, Esq.
CHADBOURNE & PARKE LLP
30 Rockefeller Plaza
New York, NY 10112
Telephone: 212.408.5100
Facsimile: 212.541.5369

jsmolinsky@chadbourne.com
thall@chadbourne.com
sriveera@chadbourne.com
tmccormack@chadbourne.com

Scott L. Baena, Esq.
Matthew I. Kramer, Esq.
Jeffrey I. Snyder, Esq.
BILZIN SUMBERG BAENA PRICE & AXELROD LLP, Local Counsel
200 S. Biscayne Blvd., Suite 2500
Miami, FL 33131
Telephone: 305.374.7580
Facsimile: 305.374.7593

sbaena@bilzin.com
mkramer@bilzin.com
jsnyder@bilzin.com

Edward J. Estrada, Esq.
Jordan W. Siev, Esq.
John L. Scott, Esq.
REED SMITH LLP
599 Lexington Avenue, 22nd Floor
New York, NY 10022
Telephone: 212.541.5400
Facsimile: 212.541.5450

eestrada@reedsmith.com
jsiev@reedsmith.com
jscott@reedsmith.com

Evan D. Flaschen, Esq.
Gregory W. Nye, Esq.
Richard Whiteley, Esq.
Daynor M. Carman, Esq.
BRACEWELL & GIULIANI LLP
225 Asylum Street, Suite 2600
Hartford, CT 06013
Telephone: 860.947.9000
Facsimile: 860.246.3201

evan.flaschen@bgllp.com
gregory.nye@bgllp.com
richard.whiteley@bgllp.com
daynor.carman@bgllp.com

David M. Levine, Esq. dml@teqlaw.com
Lawrence A. Kellogg, Esq. lak@teqlaw.com
Robin J. Rubens, Esq. rjr@teqlaw.com
Jeffrey C. Schneider, Esq. jcs@teqlaw.com
TEW CARDENAS LLP
Four Seasons Tower, 15th Floor
1441 Brickell Avenue
Miami, FL 33131-3407
Telephone: 305.539.2481 (direct dial)
Facsimile: 305.536.1116

John H. Genovese, Esq. jgenovese@gjb.com
Paul J. Batista, Esq. pbattista@gjb.com
Heather L. Yonke, Esq. hylonke@gjb.com
GENOVESE JOBLOVE & BATTISTA, P.A.
100 SE 2 Street, 44 Floor
Miami, FL 33131
Telephone: 305.349.2300
Facsimile: 305.349.2310

David S. Rosner, Esq. drosner@kasowitz.com
Andrew K. Glenn, Esq. aglenn@kasowitz.com
Jeffrey R. Gleit, Esq. jgleit@kasowitz.com
Daniel A. Fliman, Esq. dfliman@kasowitz.com
John Minsker, Esq. jminsker@kasowitz.com
KASOWITZ, BENSON, TORRES & FRIEDMAN LLP
1633 Broadway
New York, NY 10019
Telephone: 212.506.1700

Michael I Goldberg, Esq. michael.goldberg@akerman.com
AKERMAN SENTERFITT
350 East Las Olas Blvd., Suite 1600
Fort Lauderdale, FL 33301-2229
Telephone: 954.463.2700
Facsimile: 954.463.2224

Karen Chang, Esq.

Dennis F. Dunne, Esq.

Andrew M. LeBlanc, Esq.

Andrew Beirne, Esq.

Atara Miller, Esq.

Dennis C. O'Donnell, Esq.

David R. Eastlake, Esq.

MILBANK, TWEED, HADLEY & MCCLOY LLP

1 Chase Manhattan Plaza

New York, NY 10005

Telephone: 212.530.5287

Facsimile: 212.530.5219 or 212.822.5057

kchang@milbank.com

ddunne@milbank.com

aleblanc@milbank.com

abeirne@milbank.com

amiller@milbank.com

dodonnell@milbank.com

deastlake@milbank.com

/s/ Michael L. Waldman

Michael L. Waldman