

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
FORT LAUDERDALE DIVISION

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In re:)	Chapter 11 Cases
)	Case No. 10928-JKO
TOUSA, INC., <i>et al.</i> ,)	Jointly Administered
)	
Debtors.)	

NOTICE OF DISCLOSURE STATEMENT HEARING

PLEASE TAKE NOTICE THAT, on or about July 16, 2010, the Official Committee of Unsecured Creditors (the "Committee") of TOUSA, Inc. and its affiliated debtors and debtors in possession in the above-captioned, jointly administered chapter 11 cases (collectively, the "Debtors") filed (a) the proposed Disclosure Statement for Joint Plan of Liquidation of TOUSA, Inc. and Its Affiliated Debtors and Debtors in Possession Under Chapter 11 of the Bankruptcy Code (the "Disclosure Statement") and (b) the proposed Joint Plan of Liquidation TOUSA, Inc. and Its Affiliated Debtors and Debtors in Possession Under Chapter 11 of the Bankruptcy Code (the "Plan"). On July 19, 2010, the Committee filed a motion seeking approval of the Disclosure Statement and other related relief (the "Disclosure Statement Motion").

PLEASE TAKE FURTHER NOTICE THAT a hearing will be held before the Honorable John K. Olson, United States Bankruptcy Judge, on August 25, 2010 at 1:30 p.m. prevailing Eastern Time, or on such other date as the Court may determine, in the United States Bankruptcy Court for the Southern District of Florida, Fort Lauderdale Division (the "Disclosure Statement Hearing"), to consider the entry of an order finding that, among other things, the Disclosure Statement contains "adequate information" within the meaning of section 1125 of the Bankruptcy Code and approving the relief sought in the Disclosure Statement Motion (the "Disclosure Statement Order"). The Disclosure Statement Hearing may be continued from time to time without further notice other than an announcement of the adjournment in open court and/or a notice of adjournment filed with the Court and served on the Master Service List, the 2002 List and any parties that have filed objections to the Disclosure Statement, without further notice to any other parties.

PLEASE TAKE FURTHER NOTICE THAT the Disclosure Statement, the proposed Disclosure Statement Order, the Plan and other related documents and materials may be obtained (i) from the Notice, Claims and Balloting Agent, Kurtzman Carson Consultants, LLC (a) at its website at <http://www.tousadocket.com>, (b) by writing to TOUSA Balloting Center, c/o Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, California 90245, (c) by calling (888) 647-1742 or (d) by emailing KCC_TOUSA@kccllc.com or (ii) for a fee via PACER at <https://ecf.flsb.uscourts.gov>.

PLEASE TAKE FURTHER NOTICE THAT, at the Disclosure Statement Hearing, the Committee shall seek to establish August 25, 2010, as the voting record date for determining which holders of claims against the Debtors are entitled to vote to accept or reject the Plan.

PLEASE TAKE FURTHER NOTICE THAT responses and objections, if any, to the approval of the Disclosure Statement or to any of the other relief sought by the Committee in the Disclosure Statement Motion must be filed with the Bankruptcy Court and served by first-class mail upon each of the following parties so as to be **actually received** no later than **5:00 p.m. prevailing Eastern Time on August 19, 2010**:

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