

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
FORT LAUDERDALE DIVISION
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_____)	
In re:)	Chapter 11 Cases
)	Case No. 08-10928 (JKO)
TOUSA, Inc., <u>et al.</u> ,)	Jointly Administered
)	
Debtors.)	
_____)	

NOTICE OF WITHDRAWAL OF AMENDED MOTION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF TOUSA, INC., ET AL. FOR ENTRY OF AN AGREED ORDER APPROVING AMENDED FEE STRUCTURE FOR MOELIS & COMPANY LLC NUNC PRO TUNC TO OCTOBER 1, 2009

The Official Committee of Unsecured Creditors (the “Committee”) of TOUSA, Inc., et al. (collectively, the “Debtors”) hereby withdraws the *Amended Motion of the Official Committee of Unsecured Creditors of TOUSA, Inc., et al. for Entry of an Agreed Order Approving Amended Fee Structure for Moelis & Company LLC Nunc Pro Tunc to October 1, 2009* [D.E. # 5625], filed on June 8, 2010.

NOTICE

The Committee has provided notice of the motion and withdrawal of the motion to (i) the Office of the United States Trustee for the Southern District of Florida; (ii) the Debtors and their counsel; (iii) counsel to the agent for the Debtors’ prepetition first lien facilities; (iv) counsel to the agent for the Debtors’ prepetition second lien facility; (v) the Internal Revenue Service; (vi) the Securities and Exchange Commission; (vii) the indenture trustee for each of the Debtors’ senior bond issuances; and (viii) all entities that have filed a request for service of filings pursuant to Bankruptcy Rule 2002.

Dated: August 10, 2010

Respectfully submitted,

**STEARNS WEAVER MILLER WEISSLER
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By: /s/ Patricia A. Redmond

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-and-

We hereby certify that the undersigned attorneys are appearing
pro hac vice in this matter pursuant to Court orders dated
February 27, 2008 and March 3, 2008.

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