

May 2008

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
				1	2	3
					<p>DEADLINE: Last day to object to Emergency Motion for Interim and Final Orders Authorizing the Debtors to Continue Using Their Existing Cash Management System, Motion for Maintenance of Existing Bank Accounts and Business Forms; Granting Administrative Expense Priority to Postpetition Intercompany Claims; and Authorizing Continued Intercompany Arrangements and Historical Practices at 5:00 pm (Docket No. 8)</p> <p>Last day to object to Emergency Motion for Entry of Interim and Final Orders (A) Authorizing the Debtors to Obtain Secured Post- Petition Financing on a Super-Priority and Priming Lien Basis, in addition to Motion for Adequate Protection , Motion to Use Cash Collateral of Existing Secured Lenders and Providing Related Automatic Stay to Allow the Post-Petition Lenders to Take Certain Actions and (D) Prescribing</p>	

					<p>Form and Manner of Notice and Setting the Time for the Final Hearing at 4:00 pm (Docket No. 70)</p> <p>Last day to object to Motion for Relief from Stay Filed by Creditor GMAC Model Home Finance, LLC at 5:00 pm (Docket No. 304)</p> <p>Last day to object to Motion for Entry of an Order (A) Authorizing the Debtors to Pay or Honor 2007 Deferred Compensation Obligations to Employees and (B) Authorizing Financial Institutions to Honor All Related Checks and Electronic Payment Requests at 5:00 pm (Docket No. 320)</p> <p>Last day to object to Motion to Compel Assumption or Rejection of Executory Contract at 5:00 pm (Docket No. 513)</p>	
4	5	6	7	8	9	10
			<p>HEARING (9:30 A.M.): Emergency Motion for Interim and Final Orders Authorizing the Debtors to Continue Using Their Existing Cash Management System, Motion for Maintenance of Existing Bank Accounts and Business Forms; Granting Administrative Expense Priority to Postpetition</p>			

			<p>Intercompany Claims; and Authorizing Continued Intercompany Arrangements and Historical Practices at 5:00 pm (Docket No. 8)</p> <p>Emergency Motion for Entry of an Order (A) Authorizing the Debtors to Pay or Honor Prepetition Obligations Under Customer Programs and (B) Authorizing Financial Institutions to Honor All Related Checks and Electronic Payment Requests (Docket No. 10)</p> <p>Emergency Motion for Entry of Interim and Final Orders (A) Authorizing the Debtors to Obtain Secured Post-Petition Financing on a Super-Priority and Priming Lien Basis, in addition to Motion for Adequate Protection , Motion to Use Cash Collateral of Existing Secured Lenders and Providing Related Automatic Stay to Allow the Post-Petition Lenders to Take Certain Actions and (D) Prescribing Form and Manner of Notice and Setting the Time for the Final Hearing (Docket No. 70)</p> <p>Motion to Compel Assumption or Rejection of Executory Contract</p>			
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			(Docket No. 513) [Builder Specialties] Motion for Relief from Stay Filed by Creditor GMAC Model Home Finance, LLC (Docket No. 304) Motion for Entry of an Order (A) Authorizing the Debtors to Pay or Honor 2007 Deferred Compensation Obligations to Employees and (B) Authorizing Financial Institutions to Honor All Related Checks and Electronic Payment Requests (Docket No. 320)			
11	12	13	14	15	16	17
18						24
25						31

KEY DATES

Matter	Date
Debtors' Filing Date	1/29/08
Debtors' Schedules and Statements of Financial Affairs	2/13/08
341 Meeting of Creditors	3/19/08 (1:00 PM)
Rule 9027(a)(2)(A) deadline to remove a cause of action pending when bankruptcy case is filed (90 days)	4/28/08
Section 365(d)(4) time to assume/reject non-residential leases. (120 days after filing date)	5/28/08
1121 Exclusivity Period	120 days to file the plan: 5/28/08 180 days to solicit acceptances: 7/27/08
DIP Termination:	4/30/08, extendable to 5/30/08 at option of agent
Bar Date	5/19/08 at 5:00 pm (Pacific Time)

Future Hearing Dates: April 9, May 7