

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
FORT LAUDERDALE DIVISION**
www.flsb.uscourts.gov

In re:)	Chapter 11 Cases
)	Case No. 08-10928-JKO
TOUSA, INC., <i>et al.</i> ,)	Jointly Administered
)	
Debtors.)	

**NOTICE OF FILING OF AMENDED PROPOSED NOTICE
OF THE DISCLOSURE STATEMENT HEARING**

PLEASE TAKE NOTICE that on **December 6, 2010 at 9:30 a.m., prevailing Eastern Time**, the Official Committee of Unsecured Creditors (the "Committee") of TOUSA, Inc. and its affiliated debtors and debtors in possession in the above-captioned, jointly administered chapter 11 case, by their undersigned counsel, shall appear before the Honorable John K. Olsen, at the United States Bankruptcy Court for the Southern District of Florida, Fort Lauderdale Division, 299 E. Boulevard, Room 301, Fort Lauderdale, Florida 33301, or as soon thereafter as counsel may be heard, and present the proposed Disclosure Statement and seek entry of an order approving the Disclosure Statement under Bankruptcy Code section 1125 (the "Disclosure Statement Hearing"). Attached hereto is an amended version of the Disclosure Statement Notice, approval of which the Committee will seek at the Disclosure Statement Hearing.

Dated: October 1, 2010

Respectfully submitted,

**OFFICIAL COMMITTEE OF
UNSECURED CREDITORS OF
TOUSA, INC. ET AL.**

By: /s/ Patricia A. Redmond
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UNITED STATES BANKRUPTCY COURT
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In re:)	Chapter 11 Cases
TOUSA, INC., <i>et al.</i> ,)	Case No. 08-10928-JKO
Debtors.)	Jointly Administered

NOTICE OF RESCHEDULED HEARING ON THE PROPOSED DISCLOSURE STATEMENT FOR JOINT PLAN OF LIQUIDATION OF TOUSA, INC. AND ITS AFFILIATED DEBTORS AND DEBTORS IN POSSESSION UNDER CHAPTER 11 OF THE BANKRUPTCY CODE

PLEASE TAKE NOTICE THAT, on July 16, 2010, the Official Committee of Unsecured Creditors (the “Committee”) of TOUSA, Inc. and its affiliated debtors and debtors in possession in the above-captioned, jointly administered chapter 11 cases (collectively, the “Debtors”) filed (a) the proposed Disclosure Statement for Joint Plan of Liquidation of TOUSA, Inc. and Its Affiliated Debtors and Debtors in Possession Under Chapter 11 of the Bankruptcy Code [D.E. # 5798] (the “Disclosure Statement”) and (b) the proposed Joint Plan of Liquidation of TOUSA, Inc. and Its Affiliated Debtors and Debtors in Possession Under Chapter 11 of the Bankruptcy Code [D.E. # 5799] (the “Plan”). On July 19, 2010, the Committee filed a motion seeking approval of the Disclosure Statement and other related relief [D.E. # 5803] (the “Disclosure Statement Motion”). On August 17, 2010, the Honorable John K. Olson of the United States Bankruptcy Court for the Southern District of Florida, Fort Lauderdale Division (the “Court”) entered an order adjourning the hearing on the Disclosure Statement Motion (the “Disclosure Statement Hearing”) to a date to be determined at the August 25, 2010 hearing [D.E. # 5968]. At the hearing on August 25, 2010, the Court adjourned Disclosure Statement Hearing to October 27, 2010.

PLEASE TAKE FURTHER NOTICE THAT, at the hearing on September 29, 2010, the Court further adjourned the Disclosure Statement Hearing to **December 6, 2010 at 9:30 a.m. prevailing Eastern Time**, or on such other date as the Court may determine. The Disclosure Statement Hearing will be held before the Honorable John K. Olson, United States Bankruptcy Judge, to consider the entry of an order finding that, among other things, the Disclosure Statement contains “adequate information” within the meaning of section 1125 of the Bankruptcy Code and approving the relief sought in the Disclosure Statement Motion (the “Disclosure Statement Order”). The Disclosure Statement Hearing may be continued from time to time without further notice other than an announcement of the adjournment in open court and/or a notice of adjournment filed with the Court and served on the master service list maintained by the Voting and Claims Agent, Kurtzman Carson Consultants, LLC (“KCC”), all entities that have filed a request for service of filings pursuant to Rule 2002 of the Federal Rules of Bankruptcy Procedure, and any parties that have filed objections to the Disclosure Statement, without further notice to any other parties.

PLEASE TAKE FURTHER NOTICE THAT the Disclosure Statement, the proposed Disclosure Statement Order, the Plan and other related documents and materials may be obtained (i) from KCC (a) at its website at <http://www.tousadocket.com>, (b) by writing to TOUSA Balloting Center, c/o Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, California 90245, (c) by calling (888) 647-1742 or (d) by emailing KCC_TOUSA@kccllc.com or (ii) for a fee via PACER at <https://ecf.flsb.uscourts.gov>.

PLEASE TAKE FURTHER NOTICE THAT, at the Disclosure Statement Hearing, the Committee shall seek to establish the date that the Disclosure Statement Order is entered as the voting record date for determining which holders of claims against the Debtors are entitled to vote to accept or reject the Plan.

PLEASE TAKE FURTHER NOTICE THAT responses and objections, if any, to the approval of the Disclosure Statement or to any of the other relief sought by the Committee in the Disclosure Statement Motion shall set forth the name and address of the objecting party, the nature of the claim or interest of such party, the basis for

the objection and the specific grounds thereof and include, where appropriate, proposed language to be inserted in the Committee's proposed Disclosure Statement to resolve any such objection and must be filed with the Bankruptcy Court and served by first-class mail upon each of the following parties so as to be **actually received** no later than **5:00 p.m. prevailing Eastern Time on November 11, 2010**:

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<p>CLERK OF THE BANKRUPTCY COURT United States Bankruptcy Court Southern District of Florida, Fort Lauderdale Division 299 E. Broward Blvd., Room 112 Fort Lauderdale, FL 33301 Telephone: (954) 769-5700</p>	<p>OFFICE OF THE UNITED STATES TRUSTEE FOR THE SOUTHERN DISTRICT OF FLORIDA 51 S.W. First Avenue Room 1204 Miami, FL 33130 Telephone: (305) 536-7285 Facsimile: (305) 536-7360 Attn: Steven D. Schneiderman</p>