

**TOUSA, INC.  
CALENDAR  
Case No.: 08-10928 (JKO) (FLSD-BK)**

**August 2010**

Sunday 1	Monday 2	Tuesday 3	Wednesday 4	Thursday 5	Friday 6	Saturday 7
					<p><b>RESPONSE DEADLINE:</b></p> <ul style="list-style-type: none"> <li>• Motion to Confirm Corporate Name Change by Newmark Homes, LP to TOUSA Texas, LP and Related Relief as to Newmark Homes Houston, LLC (Docket No. 5707)</li> <li>• Motion for Order Pursuant to Section 363(b), 363(f) and 363(m) Approving the Sale of the Sossaman Lots Pursuant to the Purchase Agreement Between TOUSA Homes, Inc. and Sossaman Holdings L.L.C. (Docket No. 5692)</li> <li>• Motion of IBI Group, Inc. for Authority to File a Late Administrative Expense Claim (Docket No. 5750)</li> <li>• Seventh Interim Application for Allowance and Payment of Compensation and Reimbursement of Expenses to Berger Singerman, P.A., as Co-counsel to the Debtors (Docket No. 5656)</li> <li>• Seventh Interim Application of Kirkland &amp; Ellis LLP as Attorneys for the Debtors in Possession for Allowance and Payment of Compensation for Services Rendered and Reimbursement of Expenses Incurred from January 1, 2010 Through April 30, 2010 (Docket No. 5727)</li> <li>• Seventh Interim Fee Application of Patricia A. Redmond and Stearns Weaver Miller Weissler Alhadeff &amp; Sitterson, P.A. for Compensation and Reimbursement of</li> </ul>	

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					<p>Expenses (Docket No. 5723)</p> <ul style="list-style-type: none"><li>• Sixth Interim Fee Application of Robbins, Russell, Englert, Orseck, Untereiner &amp; Sauber LLP, Fraudulent Conveyance Litigation Counsel for the Official Committee of Unsecured Creditors of TOUSA, Inc., <i>et al.</i> (Docket No. 5722)</li><li>• Seventh Interim Application for Allowance and Payment of Compensation and Reimbursement of Expenses to Robert Charles Lesser &amp; Co. as Real Estate Advisor to the Official Committee of Unsecured Creditors of TOUSA, Inc. <i>et al.</i> (Docket No. 5720)</li><li>• Seventh Interim Application for Allowance and Payment of Compensation and Reimbursement of Expenses to J.H. Cohn LLP as Forensic Accountants and Financial Consultants to the Official Committee of Unsecured Creditors of TOUSA, Inc. <i>et al.</i> (Docket No. 5718)</li><li>• Seventh Application of Akin Gump Strauss Hauer &amp; Feld LLP, Co-counsel for the Official Committee of Unsecured Creditors of TOUSA, Inc. <i>et al.</i>, for Interim Allowance of Compensation and for Reimbursement of Expenses for Services Rendered During the Period January 1, 2010 Through April 30, 2010 (Docket No. 5717)</li><li>• Seventh Interim Application of Lazard Freres &amp; Co. LLC,</li></ul>	
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					<p>Debtors' Investment Banker and Financial Advisor, for the Period January 1, 2010 Through April 30, 2010 (Docket No. 5712)</p> <ul style="list-style-type: none"> <li>• Amended Summary to Seventh Interim Application for Compensation and Reimbursement of Expenses of Greenberg Traurig, P.A. (Docket No. 5938)</li> <li>• Second Interim Application for Allowance and Payment of Compensation and Reimbursement of Expenses to Perkins Coie Brown &amp; Bain P.A., as Ordinary Course Professionals for the Debtor (Docket No. 5688)</li> <li>• Seventh Interim Fee Application of Ernst and Young LLP, as Independent Auditors and Tax Advisors to the Debtors for the Period Beginning on January 1, 2010 Through April 30, 2010 (Docket No. 5706)</li> </ul>		
<b>8</b>	<b>9</b>	<b>10</b>	<b>11</b>	<b>12</b>	<p><b>HEARING (1:30 P.M.):</b></p> <ul style="list-style-type: none"> <li>• Motion to Confirm Corporate Name Change by Newmark Homes, LP to TOUSA Texas, LP and Related Relief as to Newmark Homes Houston, LLC (Docket No. 5707)</li> <li>• Motion for Order Pursuant to Section 363(b), 363(f) and 363(m) Approving the Sale of the Sossaman Lots Pursuant to the Purchase Agreement Between TOUSA Homes, Inc. and Sossaman Holdings L.L.C. (Docket No. 5692)</li> <li>• Debtors' First Omnibus Objection to Claims (Docket No. 5091)</li> </ul>	<b>13</b>	<b>14</b>

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				<ul style="list-style-type: none"><li>• Motion of IBI Group, Inc. for Authority to File a Late Administrative Expense Claim (Docket No. 5750)</li><li>• Seventh Interim Application for Allowance and Payment of Compensation and Reimbursement of Expenses to Berger Singerman, P.A., as Co-counsel to the Debtors (Docket No. 5656)</li><li>• Seventh Interim Application of Kirkland &amp; Ellis LLP as Attorneys for the Debtors in Possession for Allowance and Payment of Compensation for Services Rendered and Reimbursement of Expenses Incurred from January 1, 2010 Through April 30, 2010 (Docket No. 5727)</li><li>• Seventh Interim Fee Application of Patricia A. Redmond and Stearns Weaver Miller Weissler Alhadeff &amp; Sitterson, P.A. for Compensation and Reimbursement of Expenses (Docket No. 5723)</li><li>• Sixth Interim Fee Application of Robbins, Russell, Englert, Orseck, Untereiner &amp; Sauber LLP, Fraudulent Conveyance Litigation Counsel for the Official Committee of Unsecured Creditors of TOUSA, Inc., <i>et al.</i> (Docket No. 5722)</li><li>• Seventh Interim Application for Allowance and Payment of Compensation and Reimbursement of Expenses to Robert Charles Lesser &amp; Co. as Real Estate Advisor to the Official Committee of Unsecured Creditors of TOUSA, Inc. <i>et al.</i> (Docket No. 5720)</li><li>• Seventh Interim Application for Allowance and Payment of Compensation and Reimbursement of Expenses to J.H. Cohn LLP as Forensic</li></ul>		
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				<p>Accountants and Financial Consultants to the Official Committee of Unsecured Creditors of TOUSA, Inc. <i>et al.</i> (Docket No. 5718)</p> <ul style="list-style-type: none"> <li>• Seventh Application of Akin Gump Strauss Hauer &amp; Feld LLP, Co-counsel for the Official Committee of Unsecured Creditors of TOUSA, Inc. <i>et al.</i>, for Interim Allowance of Compensation and for Reimbursement of Expenses for Services Rendered During the Period January 1, 2010 Through April 30, 2010 (Docket No. 5717)</li> <li>• Seventh Interim Application of Lazard Frères &amp; Co. LLC, Debtors' Investment Banker and Financial Advisor, for the Period January 1, 2010 Through April 30, 2010 (Docket No. 5712)</li> <li>• Amended Summary to Seventh Interim Application for Compensation and Reimbursement of Expenses of Greenberg Traurig, P.A. (Docket No. 5938)</li> <li>• Second Interim Application for Allowance and Payment of Compensation and Reimbursement of Expenses to Perkins Coie Brown &amp; Bain P.A., as Ordinary Course Professionals for the Debtor (Docket No. 5688)</li> <li>• Seventh Interim Fee Application of Ernst and Young LLP, as Independent Auditors and Tax Advisors to the Debtors for the Period Beginning on January 1, 2010 Through April 30, 2010 (Docket No. 5706)</li> </ul> <p><b>STATUS CONFERENCE:</b></p> <ul style="list-style-type: none"> <li>• Letter dated 7/21/2010 from John K. Olson, United States Bankruptcy Judge re: Creditors Committee Joint Plan of Liquidation and Potential Mandatory Mediation of Plan</li> </ul>		
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				<p>Issues (Docket No. 5808)</p> <p><b>BID DEADLINE:</b></p> <ul style="list-style-type: none"> <li>Debtors' Motion Regarding Sale of Substantially All Assets in the Western Region for (I) Order (A) Approving Bidding Procedures, Break-Up Fee and Expense Reimbursement; (B) Scheduling Hearing to Consider Approval of Sale; (C) Approving Form and Manner of Notice of Sale; (D) Approving Form and Manner of Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (E) Granting Related Relief; (II) Order (A) Approving Sale Free and Clear of All Liens, Claims, Encumbrances and Interests; (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; (C) Authorizing the Buyer's Assumption of Certain Liabilities; and (D) Granting Related Relief; and (III) Authorization, Pursuant to Sections 363 and 365 of the Bankruptcy Code and Bankruptcy Rule 9019, for TOUSA Homes, Inc. to Enter Into, and Assume and Assign to Buyer, a Certain Amended Developer Agreement Solely in Connection with the Closing of the Sale (Docket No. 5691)</li> </ul>		
<b>15</b>	<b>16</b>	<b>17</b>	<b>18</b>	<b>19</b>	<b>20</b>	<b>21</b>
			<p><b>SALE OBJECTION DEADLINE:</b></p> <ul style="list-style-type: none"> <li>Debtors' Motion Regarding Sale of Substantially All Assets in the Western Region for (I) Order (A) Approving Bidding Procedures, Break-Up Fee and Expense Reimbursement; (B) Scheduling Hearing to Consider Approval of Sale; (C) Approving Form and Manner of Notice of Sale;</li> </ul>		<p><b>RESPONSE DEADLINE:</b></p> <ul style="list-style-type: none"> <li>Debtors' Seventh Motion for Authority to Use Cash Collateral (Docket No. 5904)</li> <li>Centurion CDO 10, Ltd. et al's Unopposed Motion to Reinstate Appeal (Docket No. 1061)</li> <li>Senior Transeastern Lenders' Motion to Vacate</li> </ul>	

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			<p>(D) Approving Form and Manner of Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (E) Granting Related Relief;</p> <p>(II) Order (A) Approving Sale Free and Clear of All Liens, Claims, Encumbrances and Interests; (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases;</p> <p>(C) Authorizing the Buyer's Assumption of Certain Liabilities; and (D) Granting Related Relief; and</p> <p>(III) Authorization, Pursuant to Sections 363 and 365 of the Bankruptcy Code and Bankruptcy Rule 9019, for TOUSA Homes, Inc. to Enter Into, and Assume and Assign to Buyer, a Certain Amended Developer Agreement Solely in Connection with the Closing of the Sale (Docket No. 5691)</p>		<p>Order Dismissing the Appeal (Docket No. 1072)</p> <ul style="list-style-type: none"> <li>• Centurion CDO 10, Ltd. et al.'s Joinder in and Supplemental Motion to Vacate Order Dismissing the Appeal (Docket No. 1073)</li> <li>• Motion for Order Pursuant to Section 363(b), 363(f) and 363(m) Approving the Sale of the Sossaman Lots Pursuant to the Purchase Agreement Between TOUSA Homes, Inc. and Sossaman Holdings L.L.C. (Docket No. 5692)</li> </ul>	
22	23	24	25	26	27	28
			<p><b>HEARING (1:30 P.M.):</b></p> <ul style="list-style-type: none"> <li>• Copper Creek Homeowners' Association's Limited Motion for Relief from Stay to Pursue Insurance Proceeds (Docket No. 2769)</li> <li>• Debtors' First Omnibus Objection to Claims (Docket No. 5091)</li> <li>• May 2, 2010 Letter from Mrs. Candice Bell to Judge John K. Olson (Docket No. 5540)</li> <li>• Debtors' Seventh Motion for Authority to Use Cash Collateral (Docket No. 5904)</li> <li>• Debtors' Motion Regarding Sale of Substantially All Assets in the Western Region for (I) Order (A) Approving Bidding Procedures, Break-Up Fee and Expense Reimbursement; (B) Scheduling Hearing to Consider Approval of Sale; (C) Approving Form and Manner of Notice of Sale;</li> </ul>			

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			<p>(D) Approving Form and Manner of Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (E) Granting Related Relief;</p> <p>(II) Order (A) Approving Sale Free and Clear of All Liens, Claims, Encumbrances and Interests; (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases;</p> <p>(C) Authorizing the Buyer's Assumption of Certain Liabilities; and (D) Granting Related Relief; and</p> <p>(III) Authorization, Pursuant to Sections 363 and 365 of the Bankruptcy Code and Bankruptcy Rule 9019, for TOUSA Homes, Inc. to Enter Into, and Assume and Assign to Buyer, a Certain Amended Developer Agreement Solely in Connection with the Closing of the Sale (Docket No. 5691)</p> <ul style="list-style-type: none"><li>• Motion for Order Pursuant to Section 363(b), 363(f) and 363(m) Approving the Sale of the Sossaman Lots Pursuant to the Purchase Agreement Between TOUSA Homes, Inc. and Sossaman Holdings L.L.C. (Docket No. 5692)</li><li>• Centurion CDO 10, Ltd. et al's Unopposed Motion to Reinstate Appeal (Docket No. 1061)</li><li>• Senior Transeastern Lenders' Motion to Vacate Order Dismissing the Appeal (Docket No. 1072)</li><li>• Centurion CDO 10, Ltd. et al's Joinder in and Supplemental Motion to Vacate Order Dismissing the Appeal (Docket No. 1073)</li></ul>			
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