

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
FORT LAUDERDALE DIVISION
www.flsb.uscourts.gov

In re:)	Chapter 11 Cases
TOUSA, INC., <i>et al.</i> ,)	Case No. 08-10928-JKO
Debtors.)	Jointly Administered

NOTICE OF ADJOURNED HEARING ON THE PROPOSED DISCLOSURE STATEMENT FOR JOINT PLAN OF LIQUIDATION OF TOUSA, INC. AND ITS AFFILIATED DEBTORS AND DEBTORS IN POSSESSION UNDER CHAPTER 11 OF THE BANKRUPTCY CODE

PLEASE TAKE NOTICE THAT on February 4, 2011, the Official Committee of Unsecured Creditors (the “Committee”) of TOUSA, Inc. and its affiliated debtors and debtors in possession in the above-captioned, jointly administered chapter 11 cases (collectively, the “Debtors”) filed its (a) revised proposed *Disclosure Statement for Joint Plan of Liquidation of TOUSA, Inc. and Its Affiliated Debtors and Debtors in Possession Under Chapter 11 of the Bankruptcy Code* [ECF No. 6890] (the “Disclosure Statement”) and (b) revised proposed *Joint Plan of Liquidation of TOUSA, Inc. and Its Affiliated Debtors and Debtors in Possession Under Chapter 11 of the Bankruptcy Code* [ECF No. 6882] (the “Plan”).

By order entered January 10, 2011 [ECF No. 6628], the Bankruptcy Court scheduled a hearing to consider the adequacy of the Disclosure Statement (the “Disclosure Statement Hearing”) for February 17, 2011 at 9:30 a.m. prevailing Eastern Time.

PLEASE TAKE FURTHER NOTICE THAT the Disclosure Statement Hearing has now been adjourned to **April 7, 2011 at 10:00 a.m.** prevailing Eastern Time, at the United States Courthouse, 299 East Broward Boulevard, Room 301, Fort Lauderdale, Florida 33301, at which time the Court will hold a status conference with respect to the Committee’s Plan and Disclosure Statement. The Committee will not be seeking approval of the Disclosure Statement at the status conference.

The Disclosure Statement Hearing may be continued from time to time without further notice other than an announcement of the adjournment in open court and/or a notice of adjournment filed with the Court and served on the master service list maintained by the Voting and Claims Agent, Kurtzman Carson Consultants, LLC (“KCC”), all entities that have filed a request for service of filings pursuant to Rule 2002 of the Federal Rules of Bankruptcy Procedure, and any parties that have filed objections to the Disclosure Statement, without further notice to any other parties.

PLEASE TAKE FURTHER NOTICE THAT the Disclosure Statement and related documents and materials may be obtained (i) from KCC (a) at its website at <http://www.tousadocket.com>, (b) by writing to TOUSA Balloting Center, c/o Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, California 90245, (c) by calling (888) 647-1742 or (d) by emailing KCC_TOUSA@kccllc.com or (ii) for a fee via PACER at <https://ecf.flsb.uscourts.gov>.

DATED: February 17, 2011

Respectfully submitted,

**OFFICIAL COMMITTEE OF UNSECURED
CREDITORS OF TOUSA, INC. ET AL.**

By: /s/ Patricia A. Redmond
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