

Debtors' Twelfth Motion to Reject Certain Unexpired Leases and Executory Contracts (the "Rejection Motion").

By the Rejection Motion, the Debtors seek entry of an order authorizing them to reject approximately 150 executory contracts (collectively, the "Agreements") that, in the Debtors' opinion, are no longer beneficial to the Debtors' estates.

The Agreements fall into the following categories: (i) equipment leases; (ii) subcontractor agreements; (iii) advertising agreements; (iv) construction agreements; (v) supply agreements; and (vi) purchase agreements.

After reviewing the Agreements, the Debtors have concluded that the Agreements are not necessary or beneficial for the Debtors' business operations under the Debtors' current wind down plan. Therefore, the Debtors have determined that rejection of the Agreements is in the best interest of the Debtors and their estates.

A hearing on the Rejection Motion has been scheduled for June 9, 2009, with an objection deadline of June 4, 2009.