

**Debtors' Motion Pursuant to Rule 9024 of the Federal Rules of Bankruptcy Procedure for Modification of the Order Dated March 6, 2008 Approving Entry into a Sale Agreement with PRN Real Estate & Investments, Ltd. (the "Modification Motion").**

As the Committee may recall, the Debtors obtained a Bankruptcy Court order (the "Order") on March 6, 2008 approving the Debtors' entry into a sale agreement (the "Sale Agreement") with PRN Real Estate Investments, Ltd. ("PRN") for the Debtors' sale of \$16.3 million note (the "Note") to PRN for \$13.5 million in cash. The Debtors originally received the Note from Cape Light Development International Drive I, LLC ("Cape Light") in connection with the sale of certain land located in Orlando, Florida referred to as the "I-Drive Property." Cape Light ultimately defaulted on the Note, forcing the Debtors to either foreclose on the I-Drive Property or sell the Note. A more detailed summary of the transaction was circulated to the Committee on February 29, 2008 (a copy of which is attached hereto). By the Modification Motion, the Debtors seek authority to modify the Order to provide that (i) the sale of the Note is free and clear of all liens, claims and encumbrances pursuant to Bankruptcy Code section 363(f) and (ii) PRN is a good faith purchaser pursuant to Bankruptcy Code section 363(m).

In connection with the closing of the sale of the Note, PRN sought financing from American Momentum Bank ("AMB"). In order to provide financing, AMB requested that the Debtors (and PRN) seek further relief from the Court to modify the Order to include additional provisions they believed necessary. Specifically, AMB requested that a modified order include the relief requested by the Modification Motion. The Debtors maintain that such modifications are standard and customary, and will not result in harm to the Debtors or their estates.

***A hearing on the Modification Motion has been scheduled for May 7, 2008, with an objection deadline of May 2, 2008 at 5:00 p.m. (ET).***